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Ocean (marine) fisheries and related services industry, 2023

Joe de Beer

DDG: Economic statistics

26 March 2025, 11h00



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What is this
survey
about?



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Who was included?

- Enterprises registered for VAT that are primarily engaged in ocean (marine) fisheries and related services
- Based on Standard Industrial Classification of all Economic Activities (SIC)
- Units covered by the survey may be involved in other secondary economic activities

Scope and coverage

- Includes ocean and coastal fishing
- **Excludes** fish hatcheries and fish farms

Period covered

- The information was collected from enterprises for their financial year, which ended on any date between 1 July 2022 and 30 June 2023



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What did it measure?

- Finances
- Details of purchases and sales of goods and services
- Employment

1. Financial overview

2. Employment

3. Details of sales

Exploring the industry



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Financial overview



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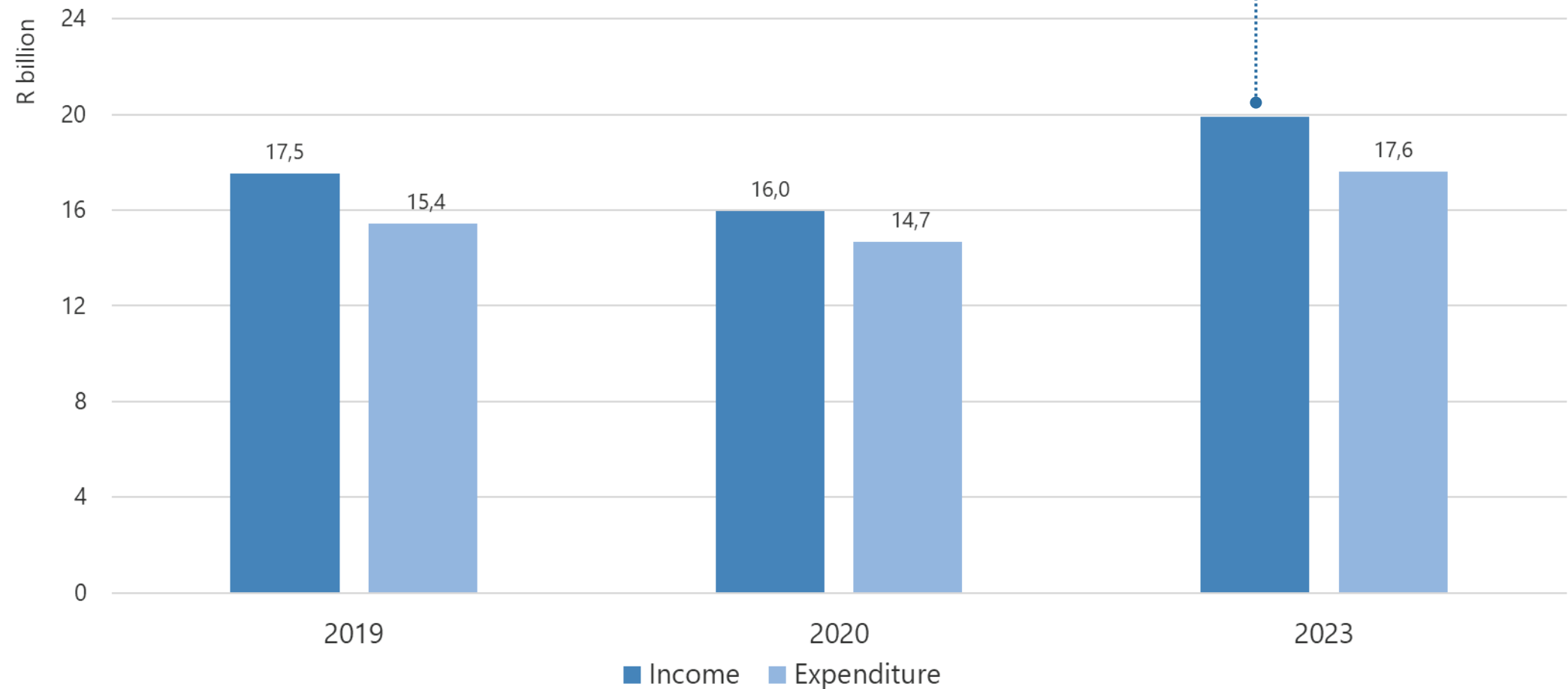
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1. Financial overview

In 2023, the industry generated **R19,9 billion** in income



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1. Financial overview

Sales of goods accounted for the bulk of income generated in 2023

Breakdown of income (Total: R19,9 billion)



Percentages have been rounded and may not sum to 100%

1. Financial overview

The largest five enterprises contributed **65,3%** to total income in 2023

Concentration ratios for total income in the ocean (marine) fisheries and related services industry

Concentration ratio	2018	2019	2020	2023
	%			
CR5	58,3	61,2	67,0	65,3
CR10	68,5	73,0	75,8	75,1
CR20	77,7	81,9	83,6	82,9
CR50	86,9	90,4	91,8	91,4
CR100	92,8	95,0	95,8	95,5



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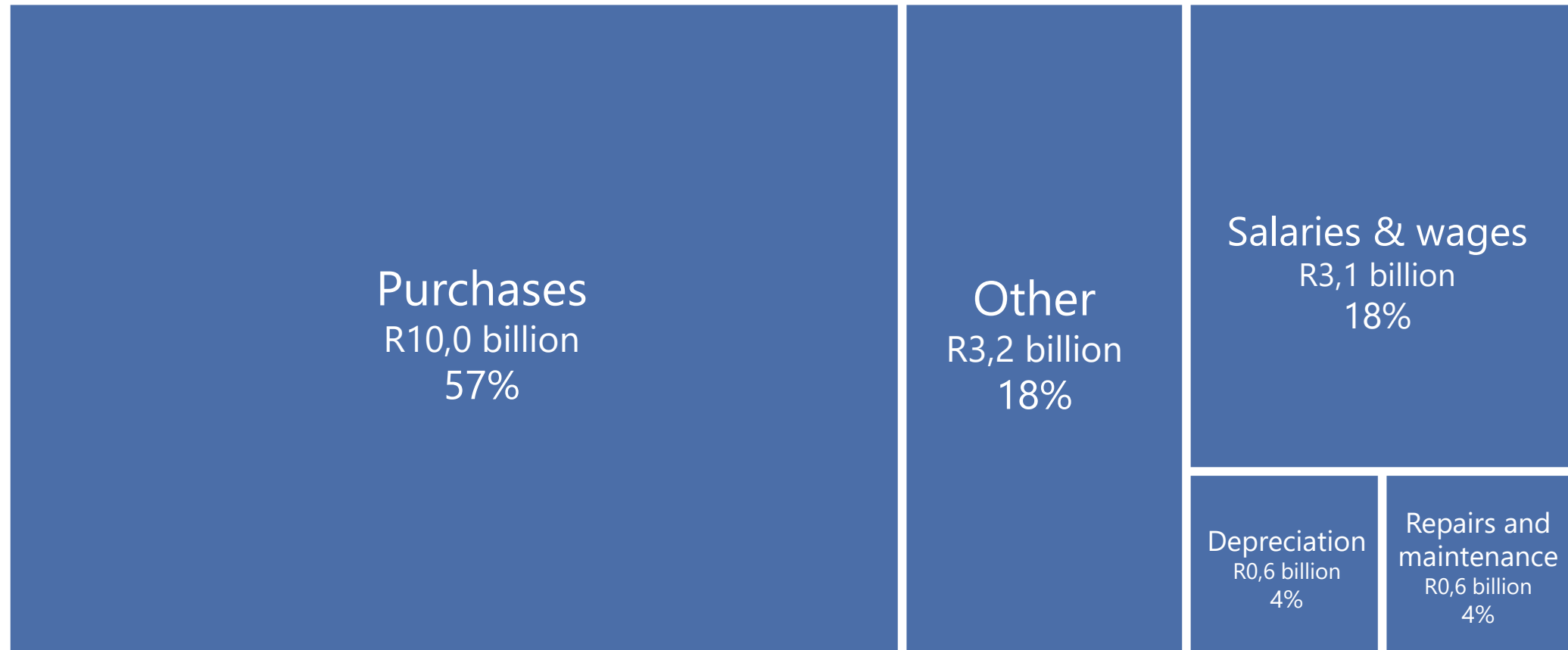
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1. Financial overview

Purchases accounted for **57%** of total expenditure in 2023

Breakdown of expenditure (Total: R17,6 billion)



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Employment



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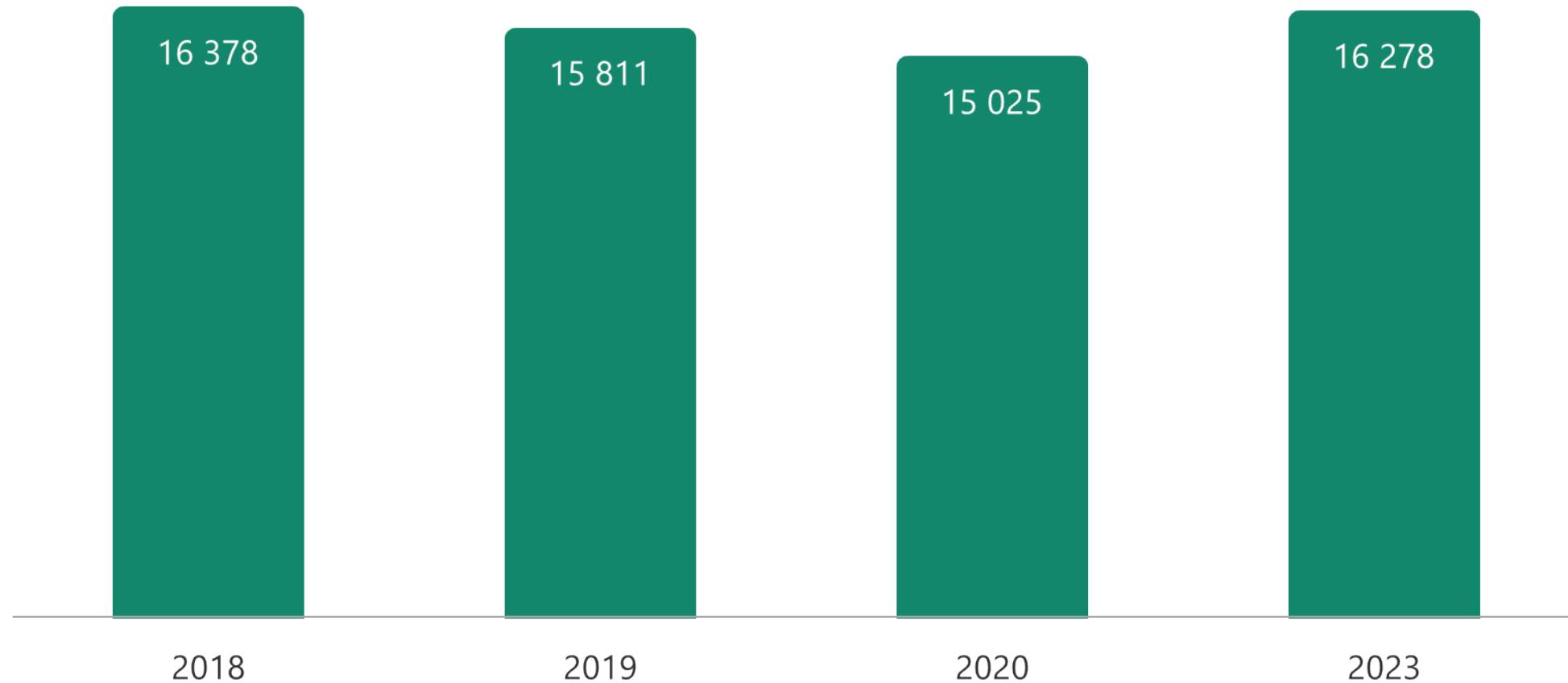
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2. Employment

The number of persons employed was higher in 2023 compared with 2020 and 2019

Number of persons employed in the ocean (marine) fisheries and related services industry



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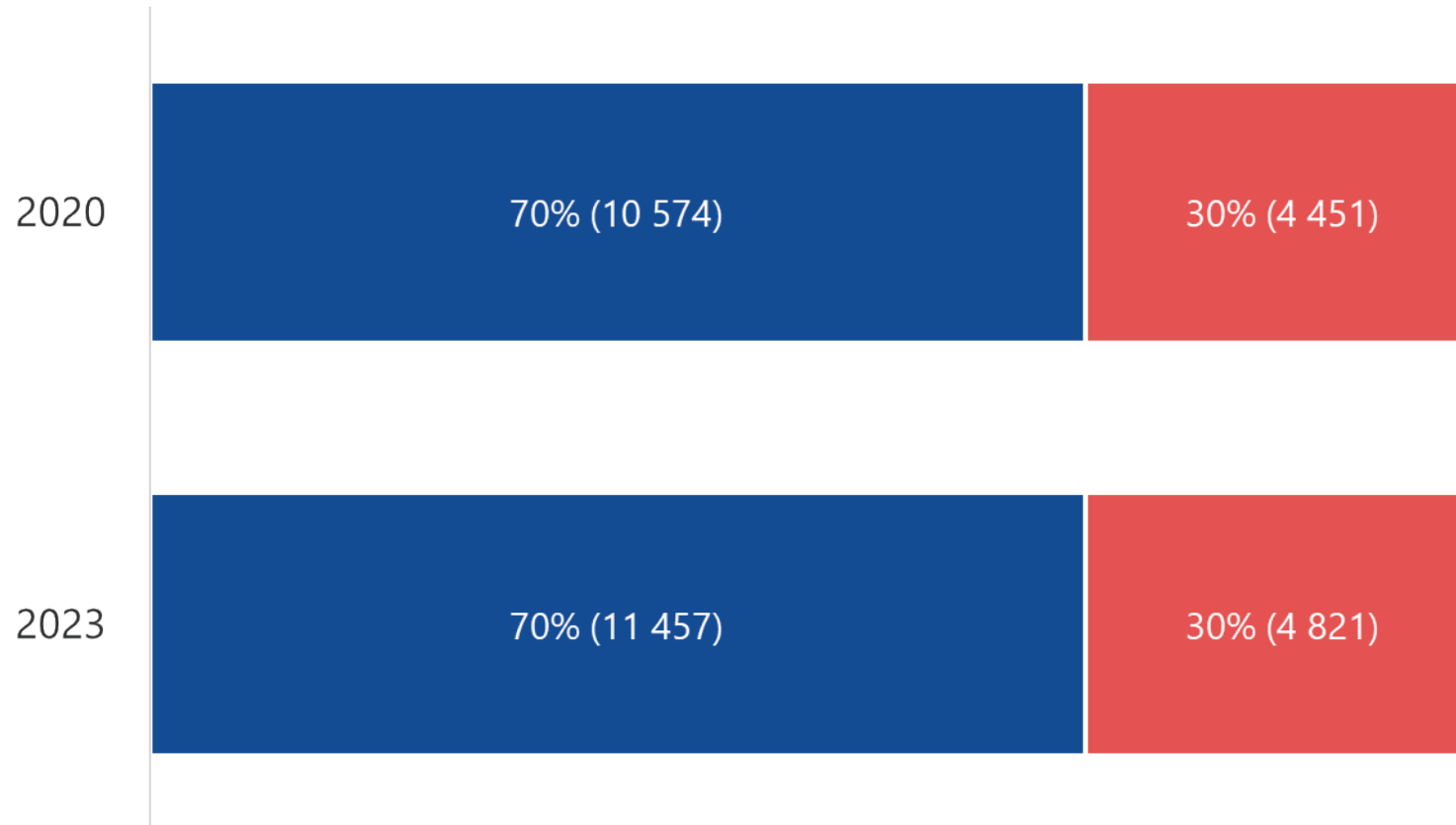
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2. Employment

Three in every ten employees were women

Percentage breakdown of the workforce by male and female, 2020 and 2023



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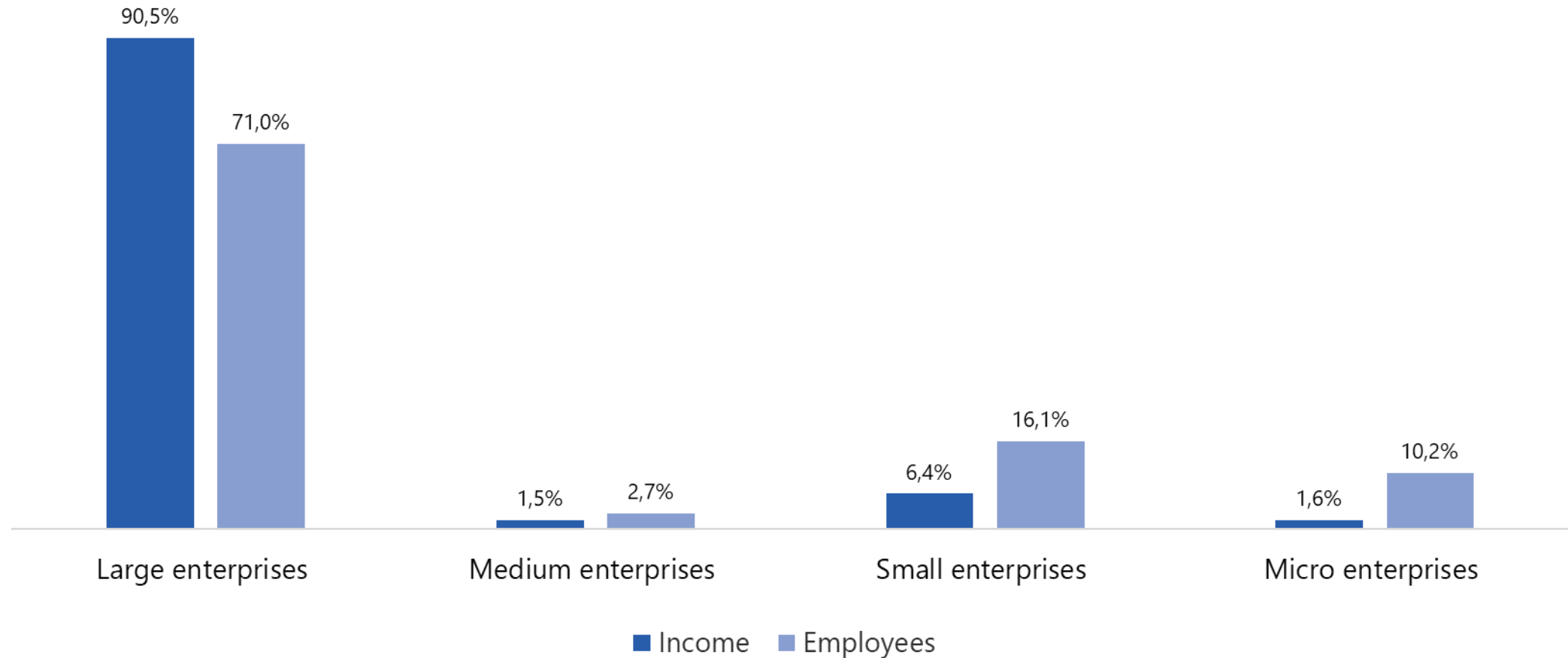
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2. Employment

Large enterprises contributed **90,5%** of the total income and **71,0%** of total employment in 2023

Percentage breakdown of income and employment by enterprise size



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Details of
sales



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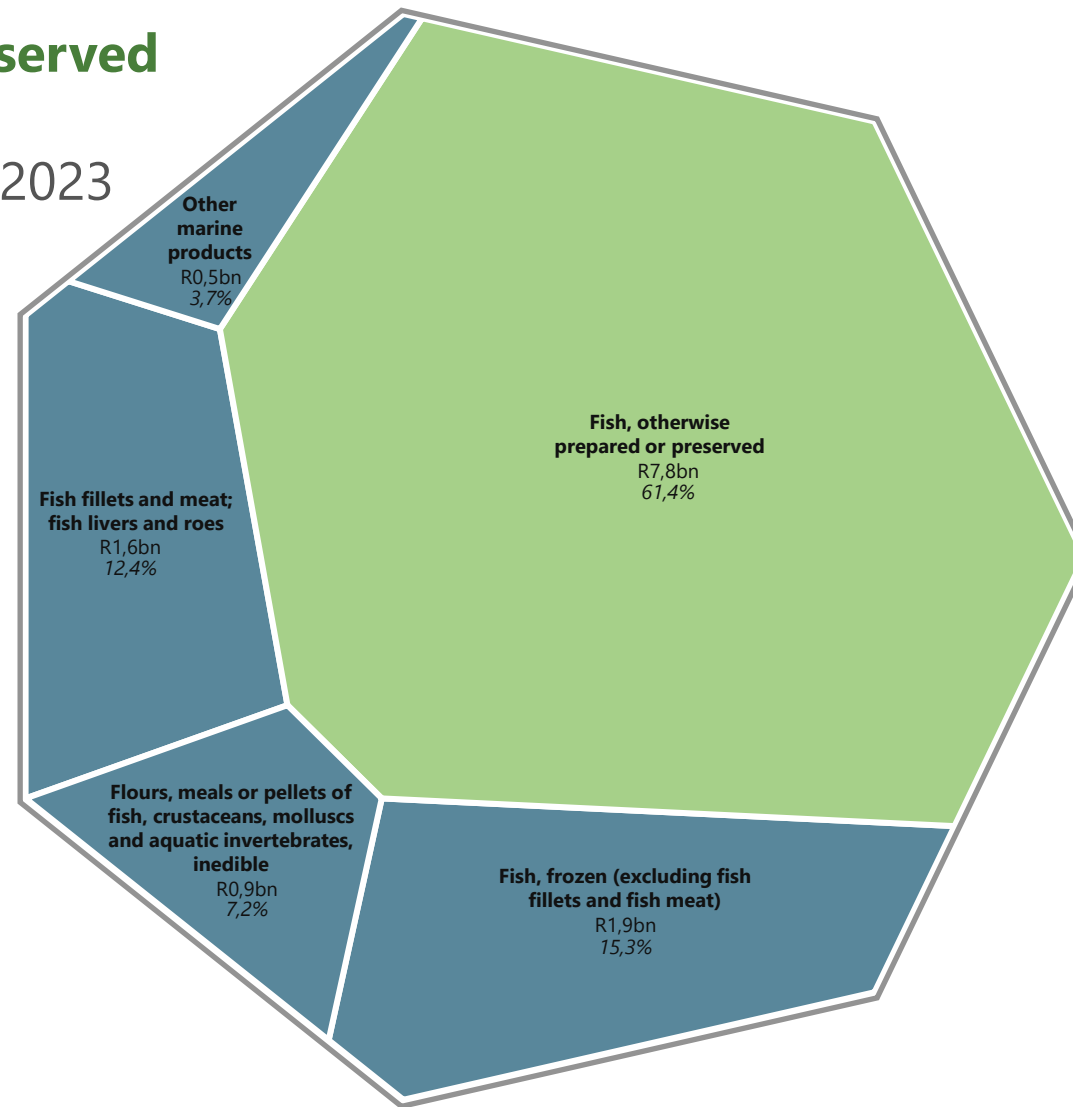
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3. Details of sales

Fish, otherwise prepared or preserved accounted for **61,4%** of sales and transfers-out of processed fish in 2023
Total: R12,7 billion



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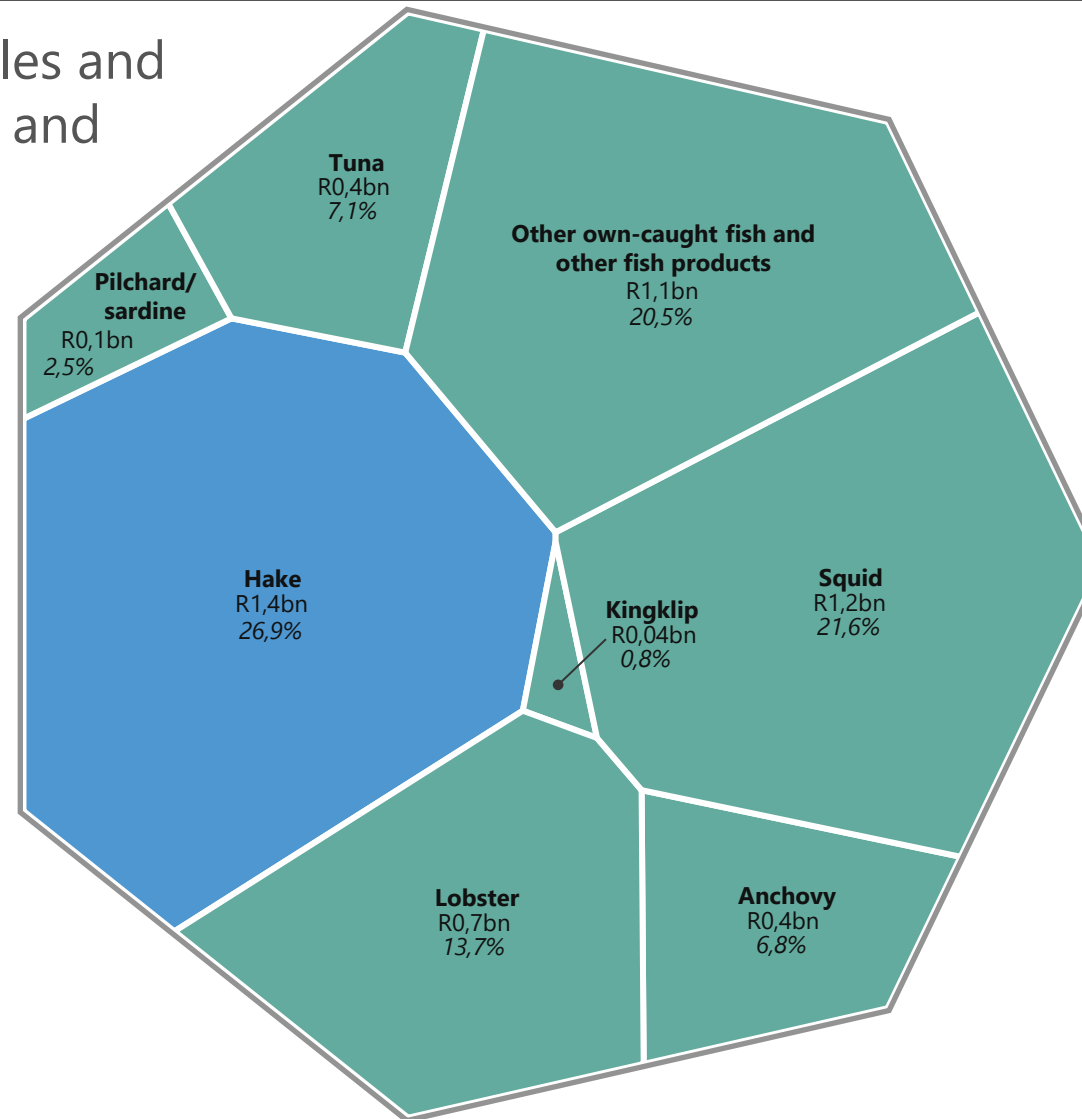
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3. Details of sales

Hake accounted for **26,9%** of sales and transfers-out of own-caught fish and other fish products
Total: R5,4 billion



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Thank you!

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